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of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

- ☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors

*\* All papers shall be filed in the Lead Case,  
No. 19-30088 (DM).*

**STATEMENT OF THE OFFICIAL  
COMMITTEE OF UNSECURED  
CREDITORS IN SUPPORT OF THE  
DEBTORS' MOTION PURSUANT TO 11  
U.S.C §§ 105(a) AND 363 FOR AN  
ORDER AUTHORIZING DEBTORS TO  
PARTICIPATE IN AB-1045 WILDFIRE  
FUND**

Date: August 28, 2019  
Time: 9:30 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
450 Golden Gate Avenue  
San Francisco, CA 94102

Re: Docket No. 3444

1 The Official Committee of Unsecured Creditors (the “Official Committee”) respectfully  
2 submits this statement in support of the Debtors’ *Motion Pursuant to 11 U.S.C §§ 105(a) and 363*  
3 *for an Order Authorizing Debtors to Participate in AB-1054 Wildfire Fund* (the “Wildfire Fund  
4 Motion”) [Docket No. 3444].<sup>1</sup>

6 **STATEMENT**

7 The Official Committee believes that the Debtors’ participation in the Go-Forward  
8 Wildfire Fund will enhance their prospects for a successful reorganization and improve recoveries  
9 for all creditors in these cases, including wildfire victims. As such, the Official Committee  
10 supports the relief requested by the Debtors and respectfully requests the Court grant the Wildfire  
11 Fund Motion.

12  
13  
14 Dated: August 21, 2019

15 **MILBANK LLP**

16 /s/Gregory A. Bray  
17 DENNIS F. DUNNE  
18 SAMUEL A. KHALIL  
19 GREGORY A. BRAY  
20 THOMAS R. KRELLER

21 *Counsel for the Official Committee of*  
22 *Unsecured Creditors*

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28 <sup>1</sup> Capitalized terms not defined herein have the meaning ascribed to them in the Wildfire Fund Motion.